

***Will your Trust, Will and Powers of Attorney etc STAY  
safe, up to date and be found at the right time?  
With our Peace of Mind Service they should!***

Otherwise, there is a high risk your thoughtfulness will FAIL to be effective due to changes in the LAW, in TAX, in the PERSONAL CIRCUMSTANCES of all concerned or just loss of or damage to your legal planning documents.

**Ongoing advice is absolutely ESSENTIAL**

**Why** pay a bank £35 a year just for storage? **Why** risk home storage? **YOUR Choice:**

<b>Either Low Risk if you JOIN</b>	<b>Or High Risk if you DON'T JOIN</b>
Join <b>PMS</b> and keep everything secure, read the annual Newsletter and check list, use the advice line to keep up to date	Potentially waste the money spent so far with lost, damaged or, in time, outdated documents.
Sign: <del>_____</del>	Or Sign: <del>_____</del>

**Peace of Mind Service (PoMS) benefits:**

Our Service includes:

- FREE** copies of your documents so you don't forget what you have done!
- Trusts and Wills etc** checked that they are signed correctly.
- Your documents** held in our secure, fire-resistant safes, protected from malicious or accidental damage or destruction.
- Annual** reminder & help to review your Planning keeping it current & relevant.
- Annual** checklist of personal and family events that might require updates.
- Annual** newsletter identifying Legal and Tax issues that may affect things.
- Certificates of Storage** so Executors know where documents are kept and how they can retrieve them. 37% of Wills are never found ("disappeared" by people who don't benefit?) A lost Trust deed could cause severe problems.
- Discounts** when you need to re-write or amend your documents or make distributions or amendments to a Trust.
- Probate Service** from a firm who understands your documents with a discount and pre probate financial data collection to save Executors hours/lots of money.
- The **biggest benefit of all**- the Helpline. Query? Don't worry – just call us!
- Trust Clients** have a choice in the level required as many trusts require relatively little attention – but a slight change in circumstances can make things more complex and require advice so the basic service is vital.

Storage only is available but has no other benefits than storage certificates.

**To join POMS** please complete the direct debit overleaf and return it to the address below.

(Please note that all advice is supplied by The Probate Department Ltd not Will Custodian)

**You have gone to the trouble of organising your Legal Planning  
- let us help you to keep it that way**


(Full cost details over page in the box - fees are subject to sight of documents but rarely vary.)

Please return to  
**Will Custodian Ltd, 2 Hankham Street, Hankham, Pevensey BN24 5BG**

**Peace of Mind subscriptions**  
(monthly - 5% discount for annual) These fees are valid until 1/4/18

<p align="center"><b>COUPLES</b></p> <p><b>Wills inc Will Trusts only £3.54</b> monthly*</p> <p><b>Lifetime Trusts and Wills (2) £7.14</b> monthly *</p> <p>* includes up to 30 minutes advice a year. Additional documents 10p per month each. Storage <i>only</i> £5 p.a. + £1 p.a. per document</p>	<p align="center"><b>SINGLE PEOPLE</b></p> <p><b>Wills inc Will Trusts £2.35</b> monthly*</p> <p><b>Lifetime Trust and Will £5.95</b> monthly *</p> <p>* include up to 30 minutes advice a year. Additional documents 10p per month each. Storage <i>only</i> £5 p.a. + £1 p.a. per document</p>
<p><b>Other or extra Trusts</b> – we will quote</p> <p><b>Trustee/ Protector Service</b> - basic retainer to be agreed plus reduced hourly rate and charges.</p> <p><b>Inheritance Tax Service</b> – depends on your requirements</p>	
<p align="center">Fees are revised in line with inflation on 1<sup>st</sup> April each year. I /we agree to the Will Custodian Terms and Conditions of Business at <a href="http://www.willcustodian.co.uk/peace-of-mind-service-terms-of-business/">http://www.willcustodian.co.uk/peace-of-mind-service-terms-of-business/</a></p>	

Client name 1		Reference number	
Client name 2	(if any)		
Address			
		Postcode	
Email:		Phone/s	

<b>Will Custodian Ltd</b>	<b>Instruction to your Bank or Building Society to pay by Direct Debit</b>																																																																		
<p>Please fill in the whole form using a ball point pen and send to: <b>Will Custodian Ltd 2 Hankham Street, Hankham, PEVENSEY BN24 5BG</b></p> <p><b>Name and full postal address of your Bank or Building Society:</b></p> <table border="1" style="width: 100%;"> <tr> <td>To: The Manager</td> <td align="right">Bank/Building Society</td> </tr> <tr> <td colspan="2">Address</td> </tr> <tr> <td colspan="2">Postcode</td> </tr> </table> <p><b>Name(s) of Account Holder(s)</b></p> <table border="1" style="width: 100%; height: 20px;"> <tr> <td></td> </tr> </table> <p><b>Bank/Building Society account number</b></p> <table border="1" style="width: 100%; height: 20px;"> <tr> <td></td> <td></td> <td></td> <td></td> <td></td> <td></td> <td></td> <td></td> <td></td> <td></td> <td></td> <td></td> <td></td> <td></td> <td></td> <td></td> <td></td> <td></td> <td></td> <td></td> </tr> </table> <p><b>Branch Sort Code</b></p> <table border="1" style="width: 100%; height: 20px;"> <tr> <td></td> <td></td> <td></td> <td></td> <td></td> <td></td> <td></td> <td></td> <td></td> <td></td> </tr> </table>		To: The Manager	Bank/Building Society	Address		Postcode																																	<p><b>Service User Number</b></p> <table border="1" style="width: 100%; text-align: center;"> <tr> <td>6</td> <td>0</td> <td>1</td> <td>2</td> <td>2</td> <td>1</td> </tr> </table> <p><b>Reference</b></p> <table border="1" style="width: 100%; text-align: center;"> <tr> <td>W</td> <td>I</td> <td>L</td> <td>L</td> <td></td> <td></td> <td></td> <td></td> <td></td> <td></td> <td></td> <td></td> <td></td> <td></td> <td></td> <td></td> <td></td> <td></td> <td></td> <td></td> </tr> </table> <div style="border: 1px solid black; padding: 5px; text-align: center;"> <p><small>FOR WILL CUSTODIAN LTD OFFICIAL USE ONLY This is not part of the instruction to your Bank or Building Society.</small></p> <p><b>All subscriptions are subject to our Terms and Conditions available on request at</b> <a href="http://www.WillCustodian.co.uk">www.WillCustodian.co.uk</a></p> </div> <p><b>Instruction to your Bank or Building Society</b> Please pay Will Custodian Ltd Direct Debits from the account detailed in this Instruction subject to the safeguards assured by the Direct Debit Guarantee. I understand that this Instruction may remain with Will Custodian Ltd and, if so, details will be passed electronically to my Bank/Building Society.</p> <p><b>Signature(s)</b></p> <table border="1" style="width: 100%; height: 30px;"> <tr> <td></td> </tr> </table> <p><b>Date</b></p> <table border="1" style="width: 100%; height: 20px;"> <tr> <td></td> </tr> </table>	6	0	1	2	2	1	W	I	L	L																		
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Please tear off section below before returning

This Guarantee should be detached and retained by the Payer.

**The Direct Debit Guarantee**



- This Guarantee is offered by all Banks and Building Societies that take part in the Direct Debit Scheme. The efficiency and security of the Scheme is monitored and protected by your own Bank or Building Society.
- If the amounts to be paid or the payment dates change Will Custodian Ltd will notify you more than 30 working days in advance of your account being debited or as otherwise agreed. Normally almost a year in advance as reviews take place from 1<sup>st</sup> April each year for implementation on the first payment on or after 1<sup>st</sup> April the next year
- If an error is made by Will Custodian Ltd or your Bank or Building Society you are guaranteed a full and immediate refund from your branch of the amount paid.

You can cancel a Direct Debit at any time by writing to your Bank or Building Society. Please also send a copy of your letter to us.